



NIQ

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PURCHASING

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FOODSERVICE PRICE INDEX

# NIQ Prestige **Foodservice Price Index (FPI)**

## **Snapshot Report - July 2026**

Your source for accurate data, analysis and  
insights into today's food prices.

# Monthly Snapshot..

## Executive Summary

Foodservice inflation remains steady as weather risks build across key food categories

Food and drink prices in hospitality continued to edge upwards in July, with weather-related disruption becoming an increasingly important influence on foodservice markets. While overall inflationary pressures remained relatively moderate, prolonged periods of hot and dry weather have begun creating concerns around crop development, future yields and supply availability across several UK-grown produce lines.

The greatest area of market focus remains fresh produce. Extended dry conditions have impacted several key vegetable crops, including broccoli, cauliflower, potatoes, onions, carrots and parsnips. Although pricing remains relatively stable at present, buyers are closely monitoring the sector as concerns grow over the potential impact on autumn and winter supply.

### Inflation Ups & Downs against June..



Elsewhere, global grain markets strengthened during the month as wheat prices rose in response to ongoing disruption to Black Sea exports and weather-related production risks in several major growing regions. Vegetable oil markets also continued to move higher, supported by strong biodiesel demand and firmer energy markets.

More positive developments emerged within fruit markets, where favourable growing conditions supported strong availability across a range of British seasonal produce. Good domestic supply helped maintain stable market conditions and provided some relief from wider inflationary pressures.

International meat markets softened for the first time this year, with improved availability helping to ease pricing pressure across poultry, pork and beef. However, tight global lamb supplies continued to support elevated market values.

As the sector moves towards autumn, weather conditions are expected to remain a key driver of procurement risk. Drought conditions, crop performance and global agricultural production will continue to influence pricing across several major food categories during the second half of 2026.





Prestige Purchasing are a leading expert in Value Chain. We provide knowledge, insight, and practical support to hospitality and foodservice businesses. We improve profitability by improving the way in which our clients source and manage what they sell.

Our services are tailored to allow us to assist businesses of any scale in the sector. Offering a bespoke consultancy based model we offer services contextualised in the statements below for our clients.

#### Supply Optimisation

For growing businesses that have not yet established a mature supply chain function we provide outsourced services that deliver profit improvement through the application of best in class techniques, using our team of experienced and capable buyers.

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#### Procurement Transformation

For established businesses that have yet to establish "strategic procurement" and wish to introduce national, regional or global supply arrangements, often establishing their own team to develop and maintain them.

#### Procurement Support Services

A portfolio of services to support fully established procurement and supply chain teams in their mission to add value to their organisation. Services include Insight, Training, Analytics and Benchmarking.

Our services are 100% Transparent FIXED fee based and deliver between 2 and 7 times return on investment all backed up with financial guarantees.

We do not aggregate volume with other operators and build each project or service bespoke for each of our clients' needs delivering the maximum benefit to our clients bottom line.

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NielsenIQ (NYSE: NIQ) is a leading consumer intelligence company, delivering the most complete and trusted understanding of consumer buying behavior and revealing new pathways to growth. By combining an unmatched global data footprint and granular consumer and retail measurement with decades of AI modeling expertise, NIQ builds decision systems that help companies turn complex data into confident action.

With operations in more than 90 countries, NIQ covers approximately 82% of the world's population and more than \$7.4 trillion in global consumer spend. Through cloud-based platforms, advanced analytics and AI-driven insights, NIQ delivers The Full View™—helping brands and retailers understand what consumers buy, why they buy it, and what to do next.

For more information, please visit [www.niq.com](http://www.niq.com)

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